

UO1126221 73,123³⁴
 UA7728306 NR 51,259⁵⁴
 VA7728312 IRA 55,836⁶³
 VA776255 | NR 105,242⁶⁴
 UA7728307 NR 101,180⁸⁹
 VA8441079 NR 33,312²⁷
 VA7714948 10390⁶³
 VA8473131 8262⁶⁷
438608⁶¹

ANNUITY

COST 100,000

FMV.
 (Value)
 DOD

250,000

150,000 GAIN

100%
 Taxable at
 Ord. Inc. Rates
 Sy. Conv. & Allow

VS.

		COST	100,000	
Div -	15%	FMV	<u>250,000</u>	
Long Term		GAIN	<u>150,000</u>	NON TAXABLE
Cap. Gains	15%			